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KINETIX SYSTEMS HOLDINGS LIMITED

捷冠控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8606)

VOLUNTARY ANNOUNCEMENT

BUSINESS UPDATE IN RELATION TO A POSSIBLE ACQUISITION

This is an announcement made by Kinetix Systems Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to keep shareholders and potential investors of the Company informed of the latest business development of the Group.

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company wishes to inform its shareholders and the potential investors of the Company that the Company is in preliminary discussion exploring a possible acquisition of certain equity interest in a securities company licensed to carry on certain types of regulated activities under the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**Possible Acquisition**”).

As at the date hereof, no material terms concerning the Possible Acquisition have been agreed and no memorandum of understanding or definitive agreement whatsoever has been entered into by the Group in relation to the Possible Acquisition. The Company will make further announcement(s) in connection with the Possible Acquisition as and when appropriate or required in accordance with the requirements of The Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

As the discussion of the Possible Acquisition is only at its preliminary stage, the Possible Acquisition may or may not proceed. The Possible Acquisition, if materialized, may constitute a notifiable transaction of the Company under the GEM Listing Rules. The Company will make further announcement(s) as and when appropriate and comply with all other applicable requirements under the GEM Listing Rules. As the Possible Acquisition may or may not be

materialized, shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Kinetix Systems Holdings Limited

Yu Larry

Chairman

Hong Kong, 30 May 2022

As at the date of this announcement, the Board comprises Mr. Yu Larry, Mr. Leung Patrick Cheong Yu and Mr. Law Cheung Moon as executive Directors; Ms. Chen Jie and Mr. Tang Biao as non-executive Directors; Ms. Lam Shun Ka, Dr. He Dazhi, Mr. Li Xiaoping and Mr. Tong Tsz Kwan as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM’s website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at www.kinetix.com.hk.